

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION**

In re:	)	Chapter 11
	)	
FORESIGHT ENERGY LP, <i>et al.</i> ,	)	Case No. 20-41308-659
	)	
Debtors.	)	Jointly Administered
	)	
	)	Related Docket No.: 35

**ORDER (A) SCHEDULING EXPEDITED HEARINGS ON CERTAIN  
FIRST DAY MOTIONS AND APPLICATIONS, (B) APPROVING THE FORM  
AND MANNER OF NOTICE THEREOF, AND (C) GRANTING RELATED RELIEF**

Upon the Motion<sup>1</sup> of Foresight Energy LP and its affiliated debtors and debtors in possession in the above-captioned cases (collectively, the “Debtors”) requesting entry of an interim order (this “Interim Order”), pursuant to section 105 of the Bankruptcy Code and Local Bankruptcy Rule 9013-2(A), (a) scheduling expedited hearings for consideration of the Debtors’ First Day Motions, (b) approving the form and manner of notice thereof, and (c) granting related relief, all as more fully described in the Motion; and it appearing that this Court has jurisdiction to consider the Motion pursuant to 28 U.S.C. §§ 157 and 1334 and Rule 81-9.01(B)(1) of the Local Rules of the United States District Court for the Eastern District of Missouri; and it appearing that venue of the Debtors’ chapter 11 cases and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that proper and adequate notice of the Motion has been given and that no other or further notice is necessary; and a hearing having been held to consider the relief requested in the Motion; and upon consideration of the First Day Declarations; and upon the

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<sup>1</sup> All capitalized terms used and not defined herein shall have the meanings ascribed to them in the Motion.

record of the hearing and all of the proceedings had before the Court; and the Court having found and determined that the relief sought in the Motion is in the best interests of the Debtors, their estates, their creditors and all other parties in interest; and that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor,

**IT IS HEREBY ORDERED THAT:**

1. The Motion is GRANTED to the extent set forth herein.
2. The Court will hold a hearing on **March 11, 2020, at 10:00 a.m. (prevailing Central time)** (the “First Day Hearing”), to hear and consider the First Day Motions at Courtroom 7 North of the United States Bankruptcy Court for the Eastern District of Missouri, Easter Division, 111 S. 10th Street, St. Louis, Missouri 63102. The objection deadline for the Motion shall be **March 11, 2020, at 10:00 a.m. (prevailing Central time)**.
3. The notice requirements of Rule 9006(d) of the Bankruptcy Rules and any applicable Local Bankruptcy Rules are waived for the Motion and the First Day Motions.
4. Notice of the Motion as provided therein is hereby deemed good and sufficient notice of such Motion and the requirements of Bankruptcy Rule 6004(a) and the Local Bankruptcy Rules are satisfied by such notice.
5. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order shall be immediately effective upon its entry.
6. The requirements set forth in Bankruptcy Rule 6003(b) are satisfied because the relief sought by the Motion is necessary to avoid immediate and irreparable harm.

7. No later than 2 business days after the date of this Order, the Debtors shall serve on the Notice Parties (a) a copy of this Order and shall file a certificate of service no later than 24 hours after service.

  
KATHY A. SURRATT-STATES  
Chief U.S. Bankruptcy Judge

DATED: March 13, 2020  
St. Louis, Missouri  
jjh

**Order Prepared By:**

Richard W. Engel, Jr., MO 34641  
John G. Willard, MO 67049  
Kathryn R. Redmond, MO 72087  
ARMSTRONG TEASDALE LLP  
7700 Forsyth Boulevard, Suite 1800  
St. Louis, Missouri 63105  
Telephone: (314) 621-5070  
Facsimile: (314) 621-2239  
Email: [rengel@atllp.com](mailto:rengel@atllp.com)  
[jwillard@atllp.com](mailto:jwillard@atllp.com)  
[krredmond@atllp.com](mailto:krredmond@atllp.com)

Paul M. Basta (admitted *pro hac vice*)  
Alice Belisle Eaton (admitted *pro hac vice*)  
Alexander Woolverton (admitted *pro hac vice*)  
PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP  
1285 Avenue of the Americas  
New York, New York 10019  
Tel: (212) 373-3000  
Fax: (212) 757-3990  
Email: [pbasta@paulweiss.com](mailto:pbasta@paulweiss.com)  
[aeaton@paulweiss.com](mailto:aeaton@paulweiss.com)  
[awoolverton@paulweiss.com](mailto:awoolverton@paulweiss.com)

*Proposed Counsel to the Debtors and Debtors in Possession*

Certificate of Notice Pg 5 of 6  
 United States Bankruptcy Court  
 Eastern District of Missouri

In re:  
 Foresight Energy LP  
 Debtor

Case No. 20-41308-kss  
 Chapter 11

## CERTIFICATE OF NOTICE

District/off: 0865-4

User: admin  
 Form ID: pdfol

Page 1 of 2  
 Total Noticed: 5

Date Rcvd: Mar 13, 2020

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Mar 15, 2020.

aty +Aidan Synnott, Paul, Weiss, Rifkind, Wharton & Garrison, 1285 Avenue of the Americas,  
 New York, NY 10019-6031  
 aty +Alexander Woolverton, Paul Weiss Rifkind Wharton & Garrison LL, 1285 Avenue of the Americas,  
 New York, NY 10019-6031  
 aty +Michael J. Colarossi, Paul, Weiss, Rifkind, Wharton & Garrison, 1285 Avenue of the Americas,  
 New York, NY 10019-6031  
 aty +Paul M. Basta, Paul, Weiss, Rifkind, Wharton & Garrison, 1285 Avenue of the Americas,  
 New York, NY 10019-6031  
 aty +Stephanie P. Lascano, Paul, Weiss, Rifkind, Wharton & Garrison, 1285 Avenue of the Americas,  
 New York, NY 10019-6031

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.  
 NONE. TOTAL: 0

\*\*\*\*\* BYPASSED RECIPIENTS \*\*\*\*\*

NONE.

TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.  
 USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

**I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Mar 15, 2020

Signature: /s/Joseph Speetjens

## CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on March 13, 2020 at the address(es) listed below:

Alice Belisle Eaton on behalf of Debtor Foresight Energy LP  
 aeaton@paulweiss.com; mcolarossi@paulweiss.com; pbasta@paulweiss.com; slascano@paulweiss.com; awoolve  
 rton@paulweiss.com; orahnama@paulweiss.com; mtattnall@paulweiss.com; psteel@paulweiss.com; dweiss@pau  
 lweiss.com  
 Brad M. Kahn on behalf of Creditor Ad Hoc First Lien Group bkahn@akingump.com  
 Brian C. Walsh on behalf of Creditor Davidson Kempner Capital Management LP  
 brian.walsh@bclplaw.com  
 Christopher J. Lawhorn on behalf of Creditor Javelin Global Commodities UK Ltd  
 cjl@carمودymacdonald.com, txs@carمودymacdonald.com; aep@carمودymacdonald.com  
 Ira S Dizengoff on behalf of Creditor Ad Hoc First Lien Group idizengoff@akingump.com  
 Jaimie L Mansfield on behalf of Debtor Tanner Energy LLC jmansfield@atllp.com,  
 bvogt@armstrongteasdale.com  
 Jaimie L Mansfield on behalf of Debtor Sugar Camp Energy, LLC jmansfield@atllp.com,  
 bvogt@armstrongteasdale.com  
 Jaimie L Mansfield on behalf of Debtor Macoupin Energy LLC jmansfield@atllp.com,  
 bvogt@armstrongteasdale.com  
 Jaimie L Mansfield on behalf of Debtor Williamson Energy, LLC jmansfield@atllp.com,  
 bvogt@armstrongteasdale.com  
 Jaimie L Mansfield on behalf of Debtor Foresight Coal Sales LLC jmansfield@atllp.com,  
 bvogt@armstrongteasdale.com  
 James Savin on behalf of Creditor Ad Hoc First Lien Group jsavin@akingump.com  
 John G. Willard on behalf of Debtor American Century Mineral LLC  
 jwillard@armstrongteasdale.com, bvogt@armstrongteasdale.com  
 John G. Willard on behalf of Debtor Oeneus LLC jwillard@armstrongteasdale.com,  
 bvogt@armstrongteasdale.com  
 John G. Willard on behalf of Debtor Mach Mining, LLC jwillard@armstrongteasdale.com,  
 bvogt@armstrongteasdale.com  
 John G. Willard on behalf of Debtor Foresight Energy Labor LLC jwillard@armstrongteasdale.com,  
 bvogt@armstrongteasdale.com  
 John G. Willard on behalf of Debtor Foresight Energy Finance Corporation  
 jwillard@armstrongteasdale.com, bvogt@armstrongteasdale.com  
 John G. Willard on behalf of Debtor Sitran, LLC jwillard@armstrongteasdale.com,  
 bvogt@armstrongteasdale.com

District/off: 0865-4

User: admin  
Form ID: pdfol

Page 2 of 2  
Total Noticed: 5

Date Rcvd: Mar 13, 2020

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

John G. Willard on behalf of Debtor MaRyan Mining LLC jwillard@armstrongteasdale.com,  
bvogt@armstrongteasdale.com  
John G. Willard on behalf of Debtor Akin Energy LLC jwillard@armstrongteasdale.com,  
bvogt@armstrongteasdale.com  
John G. Willard on behalf of Debtor Adena Resources, LLC jwillard@armstrongteasdale.com,  
bvogt@armstrongteasdale.com  
John G. Willard on behalf of Debtor Seneca Rebuild LLC jwillard@armstrongteasdale.com,  
bvogt@armstrongteasdale.com  
John G. Willard on behalf of Debtor American Century Transport LLC  
jwillard@armstrongteasdale.com, bvogt@armstrongteasdale.com  
John G. Willard on behalf of Debtor Hillsboro Transport LLC jwillard@armstrongteasdale.com,  
bvogt@armstrongteasdale.com  
John G. Willard on behalf of Debtor Foresight Energy LP jwillard@armstrongteasdale.com,  
bvogt@armstrongteasdale.com  
Kathryn Redmond on behalf of Debtor LD Labor Company LLC kredmond@atllp.com, bvogt@atllp.com  
Kathryn Redmond on behalf of Debtor Coal Field Repair Services LLC kredmond@atllp.com,  
bvogt@atllp.com  
Kathryn Redmond on behalf of Debtor Coal Field Construction Company LLC kredmond@atllp.com,  
bvogt@atllp.com  
Kathryn Redmond on behalf of Debtor Logan Mining LLC kredmond@atllp.com, bvogt@atllp.com  
Kathryn Redmond on behalf of Debtor Foresight Energy LP kredmond@atllp.com, bvogt@atllp.com  
Mark V. Bossi on behalf of Creditor Ad Hoc First Lien Group mbossi@thompsoncoburn.com,  
lmckinnon@thompsoncoburn.com  
Marshall C. Turner on behalf of Creditor Huntington National Bank  
marshall.turner@huschblackwell.com,  
gail.sinnett@huschblackwell.com;marshall-turner-8668@ecf.pacerpro.com  
Michael D Mueller on behalf of Creditor Natural Resource Partners L.P., et al.  
mmueller@williamsmullen.com  
Office of US Trustee USTPRegion13.SL.ECF@USDOJ.gov  
Richard W. Engel, Jr. on behalf of Debtor Hillsboro Energy LLC rengel@armstrongteasdale.com,  
bvogt@armstrongteasdale.com;srice@armstrongteasdale.com;tritter@armstrongteasdale.com;jrenaud@armstrongteasdale.com  
Richard W. Engel, Jr. on behalf of Debtor Patton Mining LLC rengel@armstrongteasdale.com,  
bvogt@armstrongteasdale.com;srice@armstrongteasdale.com;tritter@armstrongteasdale.com;jrenaud@armstrongteasdale.com  
Richard W. Engel, Jr. on behalf of Debtor Foresight Energy GP LLC  
rengel@armstrongteasdale.com,  
bvogt@armstrongteasdale.com;srice@armstrongteasdale.com;tritter@armstrongteasdale.com;jrenaud@armstrongteasdale.com  
Richard W. Engel, Jr. on behalf of Debtor Foresight Energy LLC rengel@armstrongteasdale.com,  
bvogt@armstrongteasdale.com;srice@armstrongteasdale.com;tritter@armstrongteasdale.com;jrenaud@armstrongteasdale.com  
Richard W. Engel, Jr. on behalf of Debtor Foresight Energy Services LLC  
rengel@armstrongteasdale.com,  
bvogt@armstrongteasdale.com;srice@armstrongteasdale.com;tritter@armstrongteasdale.com;jrenaud@armstrongteasdale.com  
Richard W. Engel, Jr. on behalf of Debtor Foresight Energy Employee Services Corporation  
rengel@armstrongteasdale.com,  
bvogt@armstrongteasdale.com;srice@armstrongteasdale.com;tritter@armstrongteasdale.com;jrenaud@armstrongteasdale.com  
Richard W. Engel, Jr. on behalf of Debtor Foresight Energy LP rengel@armstrongteasdale.com,  
bvogt@armstrongteasdale.com;srice@armstrongteasdale.com;tritter@armstrongteasdale.com;jrenaud@armstrongteasdale.com  
Richard W. Engel, Jr. on behalf of Debtor Foresight Receivables LLC  
rengel@armstrongteasdale.com,  
bvogt@armstrongteasdale.com;srice@armstrongteasdale.com;tritter@armstrongteasdale.com;jrenaud@armstrongteasdale.com  
Richard W. Engel, Jr. on behalf of Debtor M-Class Mining, LLC rengel@armstrongteasdale.com,  
bvogt@armstrongteasdale.com;srice@armstrongteasdale.com;tritter@armstrongteasdale.com;jrenaud@armstrongteasdale.com  
Richard W. Engel, Jr. on behalf of Debtor Viking Mining LLC rengel@armstrongteasdale.com,  
bvogt@armstrongteasdale.com;srice@armstrongteasdale.com;tritter@armstrongteasdale.com;jrenaud@armstrongteasdale.com  
Thomas H Riske on behalf of Creditor Javelin Global Commodities UK Ltd  
thr@carmodymacdonald.com, syd@carmodymacdonald.com;ala@carmodymacdonald.com  
Timothy P. Palmer on behalf of Creditor Huntington National Bank timothv.palmer@bipc.com  
Wendi S. Alper-Pressman on behalf of Creditor Natural Resource Partners L.P., et al.  
wpressman@lathropgage.com, jbuchheit@lathropgage.com, stlfilings@lathropgage.com,  
Zachary Dain Lanier on behalf of Creditor Ad Hoc First Lien Group zlanier@akingump.com  
TOTAL: 47